

AUROBINDO PHARMA LIMITED

Corporate Identity Number (CIN): L24239TG1986PLC015190

Registered Office: Plot No. 2, Maithrivi, Ameerpet, Hyderabad - 500 038, Telangana, India

Corporate Office: Galaxy, Floors: 22-24, Plot No.1, Survey No.83/1, Hyderabad Knowledge City, Raidurg Panmaktha,

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Website: www.aurobindo.com • Email: cs@aurobindo.com • Contact Person: Mr. B. Adi Reddy, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF AUROBINDO PHARMA LIMITED

This post buyback public advertisement ("Post Buyback Public Advertisement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the public announcement dated April 7, 2026 published on April 8, 2026 ("Public Announcement") and the letter of offer dated April 21, 2026 ("Letter of Offer"), issued in connection with the Buyback.

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1. Aurobindo Pharma Limited ("Company") had announced the Buyback of up to 54,23,728 (Fifty Four Lakh Twenty Three Thousand Seven Hundred and Twenty Eight only) fully paid-up equity shares of the Company, having face value of ₹ 1/- (Rupees One only) each ("Equity Shares"), at a price of ₹ 1,475/- (Rupees One Thousand Four Hundred and Seventy Five only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount of up to ₹ 800,00,00,000 (Rupees Eight Hundred Crore only) ("Buyback Size"), from all of the equity shareholders/ beneficial owners, including members of the Promoter & Promoter Group, who hold Equity Shares as of the Record Date, i.e., Friday, April 17, 2026, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. Brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size constitutes 3.93% and 2.62% of the aggregate of the total paid-up equity share capital and free reserves (including securities premium) of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2025, respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback).

1.2. The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023 and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.

1.3. The tendering period for the Buyback opened on Thursday, April 23, 2026 and closed on Wednesday, April 29, 2026.

2. DETAILS OF THE BUYBACK

2.1. The total number of Equity Shares bought back by the Company in the Buyback were 54,23,728 (Fifty Four Lakh Twenty Three Thousand Seven Hundred and Twenty Eight only) Equity Shares, at a price of ₹ 1,475/- (Rupees One Thousand Four Hundred and Seventy Five only) per Equity Share.

2.2. The total amount utilized in the Buyback was ₹ 799,99,98,800 (Rupees Seven Hundred and Ninety Nine Crore Ninety Nine Lakh Ninety Eight Thousand Eight Hundred only), excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e. KFin Technologies Limited ("Registrar"), considered a total of 26,568 valid bids for 2,94,73,022 (Two Crore Ninety Four Lakh Seventy Three Thousand and Twenty Two) Equity Shares in response to the Buyback, which is approximately 5.43 times the maximum number of Equity Shares proposed to be bought back.

2.4. The details of the valid bids considered by the Registrar are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	No. of valid Bids	Total no. of Equity Shares validly tendered	Response (%)
Reserved category for Small Shareholders	8,13,560	20,843	11,31,662	139.10%
General category for all other Eligible Shareholders	46,10,168	5,725	2,83,41,360	614.76%
Total	54,23,728	26,568	2,94,73,022	543.41%

2.6. All valid bids were considered for the purpose of acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories), on May 7, 2026.

2.7. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on May 7, 2026. The Clearing Corporation has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the Eligible Shareholder were transferred to the concerned Seller Members for onward transfer to such Eligible shareholders.

2.8. The Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's demat account on May 7, 2026. No Equity Shares were tendered in physical form. The unaccepted dematerialized Equity Shares have been returned to respective Eligible Shareholders /custodians by release of lien on such Equity Shares by the Clearing Corporation on May 7, 2026.

2.9. The extinguishment of 54,23,728 (Fifty Four Lakh Twenty Three Thousand Seven Hundred and Twenty Eight only) Equity Shares accepted under the Buyback, all of which are in dematerialized form, is currently under process and will be completed in accordance with the Buyback Regulations, on or before May 18, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buyback is set forth below:

Sr. No.	Particulars	Amount (in ₹)
A	AUTHORISED SHARE CAPITAL	
	4,54,29,93,820 Equity Shares of ₹ 1/- each	₹ 4,54,29,93,820
	2,12,10,000 preference shares of ₹ 100/- each	₹ 2,12,10,00,000
	Total	₹ 6,66,39,93,820
B	ISSUED, SUBSCRIBED AND FULLY PAID-UP CAPITAL BEFORE THE BUYBACK	
	58,08,01,623 Equity Shares of ₹ 1/- each	₹ 58,08,01,623
C	ISSUED, SUBSCRIBED AND FULLY PAID-UP CAPITAL AFTER THE BUYBACK*	
	57,53,77,895 Equity Shares of ₹ 1/- each	₹ 57,53,77,895

* Subject to extinguishment of 54,23,728 (Fifty Four Lakh Twenty Three Thousand Seven Hundred and Twenty Eight only) Equity Shares accepted in the Buyback.

3.2. Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Eligible Shareholder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of the total Equity Shares bought back	Equity Shares accepted as a % of the total post Buyback Equity Share capital of the Company*
1.	RPR Sons Advisors Private Limited	15,63,434	28.83	0.27
2.	Bandhan Mutual Fund (multiple schemes)	2,58,615	4.77	0.04
3.	Quant Mutual Fund (multiple schemes)	2,49,858	4.61	0.04
4.	ICICI Prudential Mutual Fund (multiple schemes)	2,44,911	4.52	0.04
5.	Kambam Nithyananda Reddy	2,11,520	3.9	0.04
6.	Government Pension Fund Global	1,76,905	3.26	0.03
7.	NPS Trust - A/C SBI Pension Fund (multiple schemes)	1,76,346	3.25	0.03
8.	SBI Mutual Fund (multiple schemes)	1,71,630	3.16	0.03
9.	Kambam Kirthi Reddy	1,61,217	2.97	0.03
10.	Venkata Ramprasad Reddy Penaka	1,43,305	2.64	0.02
11.	Life Insurance Corporation of India	1,35,510	2.50	0.02
12.	Axis Clinicals Limited	1,33,168	2.46	0.02
13.	M Sivakumaran	1,15,371	2.13	0.02
14.	ICICI Prudential Life Insurance Company Limited	77,548	1.43	0.01
15.	Kambam Spoorthi	55,759	1.03	0.01

* Subject to extinguishment of 54,23,728 (Fifty Four Lakh Twenty Three Thousand Seven Hundred and Twenty Eight only) Equity Shares accepted in the Buyback.

3.3. The shareholding pattern of the Company, prior to the Buyback (i.e., as of the Record Date, being April 17, 2026) and post the completion of the Buyback, is as follows:

Category of Shareholder	Pre Buyback#		Post Buyback*	
	No. of Equity Shares	% of total Equity Shares	No. of Equity Shares	% to total Equity Shares
Promoter & Promoter Group and persons acting in concert (A)	30,09,48,721	51.82	29,85,22,726	51.88
Shareholding of non-promoters (B)	27,98,52,902	48.18	27,68,55,169	48.12
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	9,06,24,695	15.60		
Indian Financial Institutions/ Banks/ Mutual Funds/ Government Companies	14,50,76,920	24.98		
Others (Individuals, Bodies Corporate, Employees, etc.)	4,41,51,287	7.60		
Total (A+B)	58,08,01,623	100.00	57,53,77,895	100.00

As on the Record date

* Subject to extinguishment of 54,23,728 (Fifty Four Lakh Twenty Three Thousand Seven Hundred and Twenty Eight only) Equity Shares accepted in the Buyback.

4. MANAGER TO THE BUYBACK



AXIS CAPITAL LIMITED

1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India

Tel.: +91 22 4325 2183; Fax: +91 22 4325 3000

Contact Person: Harish Patel/ Simran Gadh

Email: apl.buyback@axiscap.in

Website: www.axiscapital.co.in

SEBI Registration Number: INM000012029

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information.

This Post Buyback Public Advertisement is issued under the authority of the Board of Directors of the Company in terms of the resolution passed by the Board on April 6, 2026.

For and on behalf of the Board of Directors of Aurobindo Pharma Limited

Sd/-

K. Nithyananda Reddy
Managing Director
DIN: 01284195

Sd/-

M. Madan Mohan Reddy
Whole-time Director
DIN: 01284266

Sd/-

B. Adi Reddy
Company Secretary and Compliance Officer
Membership No.: ACS 13709

Date : May 7, 2026

Place : Hyderabad